

# Financial Services

## Economic Analysis

ORTECH insight ensures that your project makes economic sense. Thoughtful economic analysis goes well beyond project costing. It involves properly assessing a variety of financial input assumptions, such as capital costs per unit, annual revenue variance, maintenance cost escalators, interest rate futures and return expectations. Detailed economic analysis reveals areas of upside and uncertainty, competitive financing structures and pricing strategies.

### Services

- Management Consulting
- Project Economics
- Financial Risk Assessment
- Market Benchmarking
- Competitive Bid Pricing
- Independent Technical Review

## Project Financing

ORTECH can help arrive at the optimal financing structure that connects the right kind of capital with the perfect kind of project. Efficient financing requires insight into complex incentive rules, knowledge of regional markets, understanding of construction scheduling and familiarity with investment trends. ORTECH's power team has been involved in project finance for wind and water projects for years and wants to share its insights with you.

### Services

- Structured Financing
- Investment & Acquisition Advice
- Project Brokering
- Memorandum Preparation
- Financial Modelling

## Power Contracts

A successful bid means knowing your costs – equipment, construction, operating, debt and equity. It also means analyzing bid requirements. RFP submissions vary by province and are complex technical and financial documents. ORTECH can assist you in preparing your submission, review it for completeness and accuracy, test your assumptions against other wind and hydro projects and help you obtain debt and equity financing.

### Services

- Technical and Financial Review of Provincial Bid Documents
- Comparative Cost Analysis, Uncertainties and Pricing Matrices
- Financial Modeling and Sensitivity Analysis
- Financial Institution Back Up Material
- Independent Technical Evaluations



## Independent Review

ORTECH provides fully independent engineering and financial review in support of your debt financing, prospectus or offering memorandum. We will ensure that the technical basis for the project is sound and that the performance assumptions about the site, the permitting status, capital cost, revenue expectations, operating costs and contractual arrangements are based on defensible data and information.

### Services

- Independent Technical Review
- Technical Opinion
- Gap Analysis
- Project Uncertainty Analysis
- Energy Yield Verification
- Project Economic Verification

**For more information, please contact our Power Access Line**

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